

MORTGAGE MANAGERS
AUSTRALIA PTY LTD
Phone 1300 728 462
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ABN 35 111 847 520



CLIENT LOAN APPLICATION

1. Loan Details:

Total loan amount \$ (Please one only) Principal & Interest Interest Only
Loan Term Line of Credit: Interest Variable Fixed at % p.a.
Loan Type Application Fee \$

2. Loan Purpose:

1. What is the purpose of the loan?

To Purchase House Home unit Vacant land Other
To Build House Undertake Improvements (to existing house/home unit)
To Refinance Existing mortgage with
 Existing debts with

3. Property Details:

Purchased from Vendor Financier Agent Builder Other

Purchase price/refinance amount \$ 1st Home

Amount \$ Builders Licence No.

Contact details of vendor or vendor's agent

Name

Address

Postcode Telephone No.

1. Will another property be your principle residence? Yes No
2. Will the property (being purchased/refinanced) be rented? Yes No
3. Will you earn any income as a result of this loan? Yes No
4. Is this loan to be used wholly or predominantly for business or investment purposes? Yes No

If you have answered "yes" to any of the above questions, please provide details below

Please sign declaration, that all the above information you have supplied is true and correct

Sign

Date

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4. Customer Details – Applicant 1/ Guarantor:

Title Given Name/s

Other names commonly known by Surname

Home phone no. Work phone no.

Mobile phone no. Email

Date of Birth Marital Status

Driver's Licence no. No. of dependents Age of Dependents

Current residential address

Postcode Period Occupied

Postal address (if different from the above)

Current residential status Own Mortgage Rent Other

Monthly Rent/Mortgage payments paid to

Amount \$ Contact telephone no.

Previous residential address (if at current address less than 3 years)

5. Customer Details – Applicant 2/ Guarantor:

Title Given Name/s

Other names commonly known by Surname

Home phone no. Work phone no.

Mobile phone no. Email

Date of Birth Marital Status

Driver's Licence no. No. of dependents Age of Dependents

Current residential address

Postcode Period Occupied

Postal address (if different from the above)

Current residential status Own Mortgage Rent Other

Monthly Rent/Mortgage payments paid to

Amount \$ Contact telephone no.

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Previous residential address (if at current address less than 3 yrs)

6. Employment Details – Applicant 1:

Current Employer

Address

Position/Title Period of Employment

Previous Employer

Address

Position/Title Period of Employment

7. Employment Details – Applicant 2:

Current Employer

Address

Position/Title Period of Employment

Previous Employer

Address

Position/Title Period of Employment

8. Income Details:

	APPLICANT 1	APPLICANT 2
Gross Basic Monthly Income	\$ <input type="text"/>	\$ <input type="text"/>
O/T or Second Job	\$ <input type="text"/>	\$ <input type="text"/>
Rent from Investment Property Address.....	\$ <input type="text"/>	\$ <input type="text"/>
Rent from Investment Property Address.....	\$ <input type="text"/>	\$ <input type="text"/>
Pension (age, disability, vet affairs) * Not family allowance/supplement	\$ <input type="text"/>	\$ <input type="text"/>
Other income Please specify.....	\$ <input type="text"/>	\$ <input type="text"/>
TOTAL	\$ <input type="text"/>	\$ <input type="text"/>

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9. Assets of Applicants:

Total savings

Institution	In the name of	Account type and no.	Balance
			\$
			\$
			\$

Sub total

Sale property address

Postcode Settlement date / / Net proceeds

Funds received from sale of other assets (describe)

Amount

Funds received from gift/s (describe)

Amount

Deposit paid to (name of agent)

Amount

Other available funds (describe)

Amount

Available funds sub total

Address of property owned

Value

Address of property owned

Value

Personal effects/contents
Value

Car/s (make, model, year)	Value
	\$
	\$
	\$

Description of other assets(e.g. life insurance, super, shares)	Value
	\$
	\$

YOUR TOTAL ASSETS

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10. Liabilities:

Existing mortgages & personal loans

Lender	In the name of	Account type & no.	Balance owing	Monthly repayment	Refinance "X"
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	

Continuing credit- e.g. credit cards, store cards revolving credit

Lender	In the name of	Account type & no.	Balance owing	Monthly repayment	Refinance "X"
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	

Contingent liabilities (e.g. guarantees on loans, leases etc.)

Type of liability	Amount guaranteed	Amount per month
	\$	\$
	\$	\$

TOTAL LIABILITIES \$

Maintenance payments	\$
Rent (if to continue)	\$
Other regular payments (please specify)	\$
	\$
	\$
	\$
Total current monthly payments	\$

Loans repaid in full in the last 3 years

Lender	Account no.	Amount borrowed	Date repaid	Monthly repayment
		\$	\$	\$
		\$	\$	\$

11. Security Details:

Property 1 Address:

Postcode: Full legal name appearing on contract or rates notice:

Do you have an existing mortgage on the property? No Yes

Name of 1st mortgagee: Account no.

Address of 1st mortgagee:

Postcode: Type of Title: RPA Old system Strata Title Other

Contact details for Valuer:

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12. Security Details:

Property 2 Address:

Postcode: Full legal name appearing on contract or rates notice:

Do you have an existing mortgage on the property? No Yes

Name of 1st mortgagee: Account no.

Address of 1st mortgagee:

Postcode: Type of Title: RPA Old system Strata Title Other

Contact details for Valuer:

Contact details for Solicitor/Conveyancer: Firm Name

Contact Name/s:

Address:

Postcode: Telephone no. Fax no.
